

EXHIBIT C

EXHIBIT C-1**BUDGET**

Privacy Act Statement. 28 U.S.C. § 586(a)(3)(A) authorizes the collection of this information. The United States Trustee will use the information contained in this form to evaluate whether compensation and reimbursement of expenses filed by attorneys in larger chapter 11 cases - those cases with \$50 million or more in assets and \$50 million or more in liabilities - are appropriate and reasonable pursuant to 11 U.S.C. § 330. Disclosure of this information may be to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: <https://www.gpo.gov/fdsys/pkg/FR-2006-10-11/pdf/E6-16814.pdf>.

Failure to provide this information could result in an objection to your fee application, or other action by the United States Trustee. 11 U.S.C. § 330.

If the parties consent or the court so directs, a budget approved by the client in advance should generally be attached to each interim and final fee application filed by the applicant. If the fees sought in the fee application vary by more than 10% from the budget, the fee application should explain the variance. See Guidelines ¶ C.8. for project category information.

	PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
	Asset Analysis and Recovery		
	Asset Disposition	300.00	\$270,000.00
	Assumption and Rejection of Leases and Contracts	150.00	\$135,000.00
	Avoidance Action Analysis		
	Budgeting (Case)		
	Business Operations	10.00	\$9,000.00
	Case Administration	150.00	\$60,000.00
	Claims Administration and Objections	40.00	\$36,000.00
	Corporate Governance and Board Matters		
	Employee Benefits and Pensions		
	Employment and Fee Applications	150.00	\$135,000.00
	Employment and Fee Application Objections		
	Financing and Cash Collateral	100.00	\$90,000.00
	Litigation: Contested Matters and Adversary Proceedings (not otherwise within a specific project category) - identify each separately by caption and adversary number, or title of motion or application and docket number		

Case Name: TZEW Holdco LLC
Case Number: 20-10910 (CSS)
Applicant's Name: Pachulski Stang Ziehl & Jones LLP
Date of Application: 01/20/2021
Interim or Final: Final

EXHIBIT C-1 (Continued)**BUDGET**

If the parties consent or the court so directs, a budget approved by the client in advance should generally be attached to each interim and final fee application filed by the applicant. If the fees sought in the fee application vary by more than 10% from the budget, the fee application should explain the variance. See Guidelines ¶ C.8. for project category information.

	PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Delete	Bankruptcy Litigation	400.00	\$360,000.00
Delete	General Business Advice	100.00	\$900,000.00
Delete	General Creditors Committee	10.00	\$9,000.00
Delete	Insurance Coverage	10.00	\$9,000.00
Delete	Litigation (Non-Bankruptcy)		
Add	<i>Click Add button to add a litigation entry</i>		
	Meetings and Communications with Creditors	15.00	\$13,500.00
	Non-Working Travel		
	Plan and Disclosure Statement	10.00	\$9,000.00
	Real Estate		
	Relief from Stay and Adequate Protection	40.00	\$36,000.00
	Reporting	40.00	\$36,000.00
	Tax	10.00	\$9,000.00
	Valuation		
	TOTAL	1,535.00	\$2,116,500.00

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EXHIBIT C-2

STAFFING PLAN

If the parties consent or the court so directs, a staffing plan approved by the client in advance should generally be attached to each interim and final fee application filed by the applicant. If the fees are sought in the fee application for a greater number of professionals than identified in the staffing plan, the fee application should explain the variance.

	CATEGORY OF TIMEKEEPER ¹ (using categories maintained by the firm)	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
Delete	Sr./Equity Partner/Shareholder	9	\$1,031.72
Delete	Of-Counsel	5	\$1,021.18
Delete	Paralegal	4	\$422.35
Delete	Case Management Assistant	5	\$350.00
Add	Click Add button to add an additional timekeeper category		
¹ As an alternative, firms can identify attorney timekeepers by years of experience rather than category of attorney timekeeper: 0-3, 4-7, 8-14, and 15+. Non-attorney timekeepers, such as paralegals, should be identified by category.			

TZEW Holdco LLC
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